

Attachment I

Re: Application for Assistance

Thank you for expressing an interest in our Financial Assistance Program. Depending on your family income, you may be eligible for a discount up to 100% of the amount owed on your hospital bill. In order for us to determine if you qualify for a discount, or to determine a monthly payment plan if you do not qualify for a full discount, please complete the enclosed **Application for Assistance** and provide the following information:

- Most current pay stub showing year-to-date earnings for all working members of the household.
- Support for all other income, including, but not limited to, SSI or other government income, retirement, child support, alimony, food stamps.
- Most recent income tax return IF self-employed or clergy.
- Most recent Bank statement for all cash accounts, investments and IRA's representing at least 30 days activity.

If you do not have any income, please provide an explanation as to how you support yourself and your family.

Failure to provide complete information may result in delay or denial of your application.

Please return your completed application and the information above in the enclosed return envelope within 30 days of the date of this letter.

You will be notified of the determination of eligibility within 30 days of receipt of your application.

A copy of the hospital's financial assistance policy can be obtained from the hospital's website www.oaklawnhospital.org or by calling PFS and requesting a copy be mailed to you.

If you have any questions concerning completion of the application or the required information, please do not hesitate to contact us. Patient Financial Services can be reached by calling 269-789-7000. Our hours are Monday through Friday from 7:30 am to 5:00 pm.

Sincerely,

Oaklawn Hospital
Patient Financial Services

APPLICATION FOR ASSISTANCE/MONTHLY PAYMENT PLAN

Date _____

Patient Name _____

Patient Address _____

Best telephone number(s) to reach you: _____

Best time of day to reach you: _____

List the names of all patients this application applies to: _____

Please provide information below for all individuals living in the household (including your spouse or significant other) AND all persons you or your spouse are financially responsible for (continue on back of form if needed).

Name	Relationship	Age	Claim on income tax return Y/N
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Total number of dependents claimed on the responsible party's income tax return _____

Other than the responsible party listed above, is there anyone else financially responsible for or required to carry health insurance for the patient? If yes, please provide their name, address and telephone number on the back of this form. Yes _____ No _____

Responsible Party Employment Information

Employer _____

Address _____

Occupation _____ Health Insurance offered Y/N _____

How long employed _____ Hours/week _____ Gross pay/week _____

Spouse or Other Household Employment Information

Employer _____

Address _____

Occupation _____ Health Insurance offered Y/N _____

How long employed _____ Hours/week _____ Gross pay/week _____

Include income for all working members of household. Use back of form if necessary.

Other Source(s) of Income

Other sources of income include, but are not limited to, **unemployment benefits, social security payments, investment income, rental income, child support, food stamps, or any other income received.**

Source _____ Monthly Amount \$ _____
Source _____ Monthly Amount \$ _____
Source _____ Monthly Amount \$ _____

Banking & Asset Information

Bank/Financial Institution _____

City _____ Acct # _____ Balance _____

Bank/Financial Institution _____

City _____ Acct # _____ Balance _____

Cash value of stocks/bonds _____ Money Market accounts _____ IRA _____

Other than your primary residence and primary vehicles, please indicate any other assets you own not previously listed:

Indicate on the back of this form any additional information you feel will be helpful to us in determining your eligibility for assistance or a payment plan.

Authorization (Your signature is required before we will process your application)

I do hereby believe this to be a true and complete representation of my income and financial situation as of the date indicated below. I understand that the Hospital may be requesting a credit report to verify the above information.

Signature of Responsible Party _____ Date _____

If you need help completing this form, or if you have any questions, please contact Patient Accounts by calling 269.789.7000. Office hours are Monday through Friday, 7:30am to 5:00pm.

Reviewed 8/2020

Attachment II

Family Size	2020 Poverty Level Annual Income	175% of PL: Full Write-Off, If at or below	250% of PL: 75% Write-off if at or below
1	\$12,760	\$22,330	\$ 31,900
2	17,240	30,170	43,100
3	21,720	38,010	54,300
4	26,200	45,850	65,500
5	30,680	53,690	76,700
6	35,160	61,530	87,900
7	39,640	69,370	99,100
8	44,120	77,210	110,300

For families larger than 8 members, add \$4,480 times the FPL factor above

Effective 03/31/2020 the AGB (Amounts Generally Billed) is:

Inpatient: 28.68%
 Outpatient: 22.07%

Eligibility for 50/50:

Income is less than...	Balance is at least ...
175% of PL	\$2,000
176% to 250% of PL	\$3,000
251% to 300% of PL	\$4,000
301% to 350% of PL	\$6,000
351% to 400% of PL	\$8,000
401 % to 450% of PL	\$10,000
451% to 500% of PL	\$12,000
501% to 550% of PL	\$15,000
551% to 600% of PL	\$18,000
More than 600% of PL	\$22,000